How autonomous vehicles will affect the Swiss transport system: What we already know and what we can't know yet

NSL Colloquium: Transport planning: Where do we go now? Alex Erath, 7th December 2023, ETH Zurich



INTRODUCTION A NEW SET OF MODES

Autonomous ridehailing (aRH)



Source: Daimler

Service typeDoor-to-doorBetw
As feCostCompetitive to carCompTravel time elementsResponse time
Travel timeResp
AcceTravel time uncertaintyDue to trafficDue to

Autonomous ridepooling (aRP)



Source: Rinspeed

Between pick-up points As feeder to public transport

Competitive to public transport

Response time Travel time Access / Egress time

Due to traffic and other passengers

INTRODUCTION OUR STUDY AS PART OF THE RESEARCH PROJECT

Qualitative interviews

Stated preference survey MATSim implementation in 3 regions

Policy scenarios

Drivers and barriers of ridepooling and usage of autonomous vehicles Behavioural parameters for travel demand modell

Simulating interaction of demand and supply Testing approaches to increase (space and energy) efficiency of mobility system

Preliminary results!

Sponsor:Swiss Federal Roads Office FEDROProject ID:MB4 20 01A 01

INTRODUCTION LITERATURE

Krueger et al. (2016)

- 3 alternatives: chosen mode, aRH, aRP
- "Prezi" slide show to explain aRH and aRP
- · Classification of respondents according to their modality
- Travel time and cost: aRP >> aRH
- Waiting time: aRP and aRH >> public transport
- High a priori preference for aRH compared to aRP

Bansal and Daziano (2018)

- 3 alternatives: reported mode, aRH, aRP
- Information on (a)RH and (a)RP based on text and illustration
- Waiting and access time perceived 3x as much as in vehicle time

Becker et al. (2019) and Hörl et al. (2021)

- 6 alternatives, including aRP, aRH and aRH+PT
- 5159 choices from 453 respondents (Zurich area)
- Perception of travel time: aRH-Feeder >> aRP / aRH > car > public transport
- · Some key parameters only weakly significant

INTRODUCTION

Choice experiment

- Pivot design based on reported trip
- 3 alternatives: chosen mode, aRH, aRP
- Information on (a)RH and (a)RP based on text and illustration

Results

Krueger et al. 2016

- Travel time and cost: aRP >> aRH
- Waiting time: aRP and aRH >> public transport
- High a priori preference for aRH compared to aRP

Bansal and Daziano (2018)

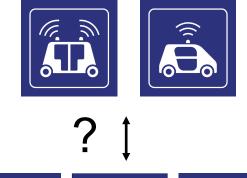
• Waiting and access time perceived 3x as much as in vehicle time

Becker et al. (2019) and Hörl et al. (2021)

- 6 alternatives, including aRP, aRH and aRH+PT
- 5159 choices from 453 respondents (Zurich area)
- Perception of travel time: aRH-Feeder >> aRP / aRH > car > public transport
- Some key parameters only weakly significant

INTRODUCTION RESEARCH QUESTIONS

- How do behavioural parameters for ridehailing (aRH) and ridepooling (aRP) compare to parameters of existing modes?
- Which additional parameters for aRH and aRP can we reliably quantify with a nationwide stated preference survey?
- How do the new modes impact car ownership?
- Is there a market for ridepooling travel cards?

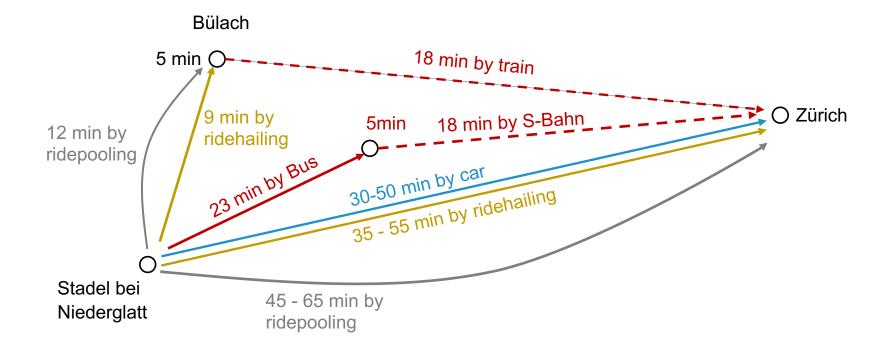




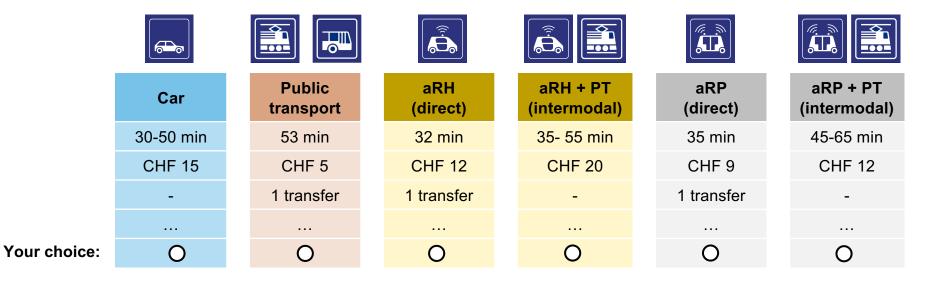
INTRODUCTION STADEL BEI NIEDERGLATT



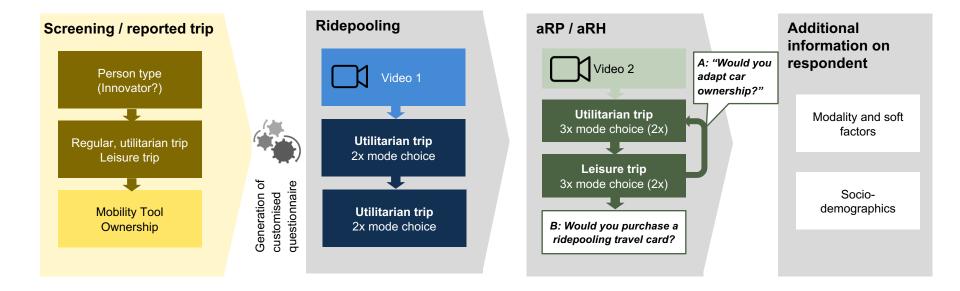
INTRODUCTION OUR CASE STUDY: A 25KM TRIP TO THE CITY ON A THURSDAY EVENING



METHODOLOGY OUR CASE STUDY AS A CHOICE EXPERIMENT



METHODOLOGY SURVEY



Questionnaire 1

Questionnaire 2

METHODOLOGY EXPLANATORY VIDEOS

Objectives:

- Ensure consistent information among all respondents
- Address concerns raised in exploratory interviews
- Easy to understand and watch

Addressed topics in video 2:

- AV technology
- Traffic safety
- Vehicle types and new services
- Fare and travel cards
- Personal safety

Video in German / French



Fachhochschule Nordwestschweiz Hochschule für Architektur, Bau und Geomatik

Wie funktionieren selbstfahrende Fahrzeuge?

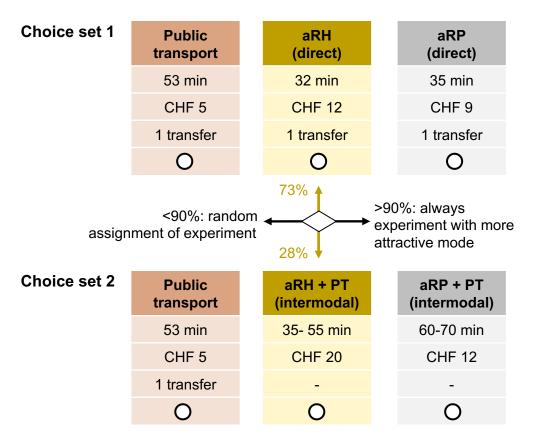
METHODOLOGY ADAPTIVE PIVOT POINT EXPERIMENT DESIGN

Goal

- Simple, realistic and efficient choice sets
- · Can be implemented in a web-based questionnaire

Approach

- Choice set with 3 labelled alternatives
- · Pivot random design based on reported trips
- Prices ranges for aRH and aRP based on Bösch et al. (2018)
- Attribute levels adaptive to trip length and spatial type of origin and destination
- Selection of alternatives based on attractiveness of aRP as direct mode vs. feeder mode



METHODOLOGY IMPLEMENTATION

Desktop Browser

M FHNW	× +			
	https://fhnw.qualtrics.com/jfe/form/SV_	://fhnw. qualtrics.com /jfe/form/SV_afLon5mQVqNd3eu		
	Auto	Selbsfahrendes Taxi	Selbsfahrendes Ridepooling	
Reisedauer	18 - 22 Min.	15 - 19 Min.	19 Min.	
im Fahrzeug	18 - 22 Min.	15 - 19 Min.	13 Min.	
Zu Fuss	0 Min.	keine Fusswege	6 Min.	
Kosten inkl. Parkplatz	6 CHF (inkl. Parkplatz)	9 CHF	7 CHF	
Wartezeit	-	10 Min.	2 Min.	
Zusteigeort	-	Haustür	ÖV Haltestelle	
Mitfahrende	-	keine Mitfahrenden	2 - 3 Pers.	
Vorbestellung möglich	-	Ja	Nein	
Entscheidung	0	0	0	

Mobile Browser

Umsteigen	3 Min.	
Kosten	16 CHF	
Anzahl Umsteigen	-1	
Auslastung im ÖV / Mitfahrende	mittel	
Takt	Fährt alle 60 Min	
Zusteigeort	Haltestelle	
Vorbestellung möglich	-	
Ihre Wahl	0	
	Ridepooling	
Reisedauer	42 Min.	
im Fahrzeug	40 Min.	
Fusswege zu/von Haltep.	2 Min.	
Umsteigen	-	
Kosten	72 CHF	
Anzahl Umsteigen	Fährt direkt	
Auslastung im ÖV / Mitfahrende	2 - 3 Pers.	
Takt	4 Min.	
Zusteigeort	Virtueller Haltepunkt	
Vorbestellung möglich	Ja	
hre Wahl	0	
	_	
	>>	
Powered by Qualtrics [3		

DATA SAMPLING AND SAMPLE

intervista Webpanel

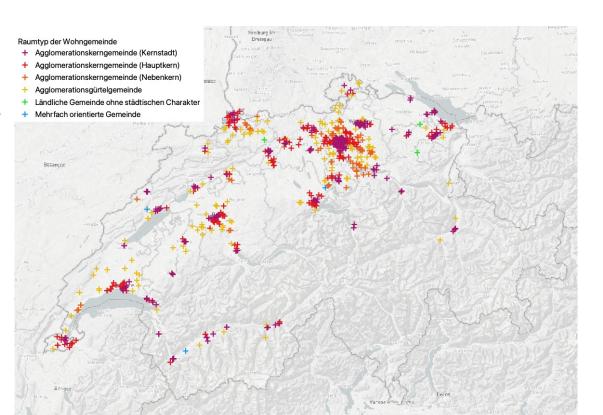
- 110k residents
- Stratified sample for spatial type of residence, innovation diffusion and various quotas

Deviation from national shares smaller than 5%

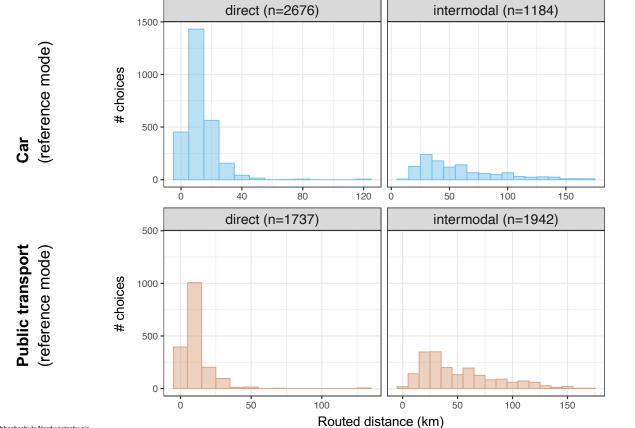
- Age groups
- Car availability
- Language (German and French)
- Spatial type of residence municipality

Slightly overrepresented groups

- GA and regional travel card (34% vs 20%) due to restrictions WRT trip distance
- 20% higher income than for reference population

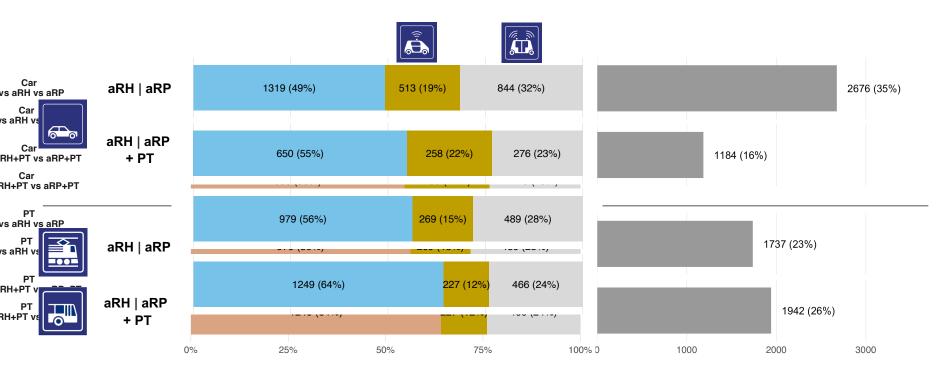


DATA DISTANCE DISTRIBUTION OF REFERENCE TRIP BY EXPERIMENT TYPE



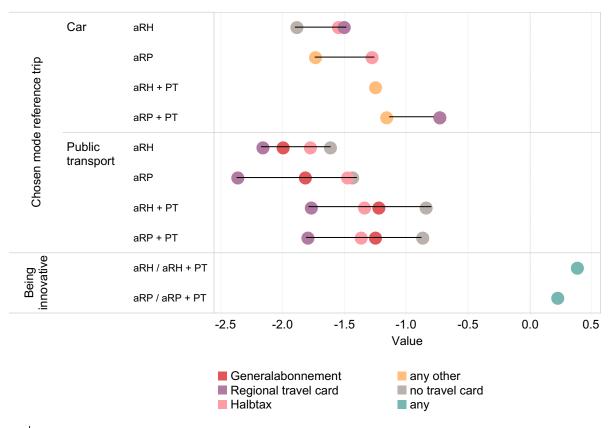
Total choices n=7539

RESULTS MARKET SHARES



Chosen

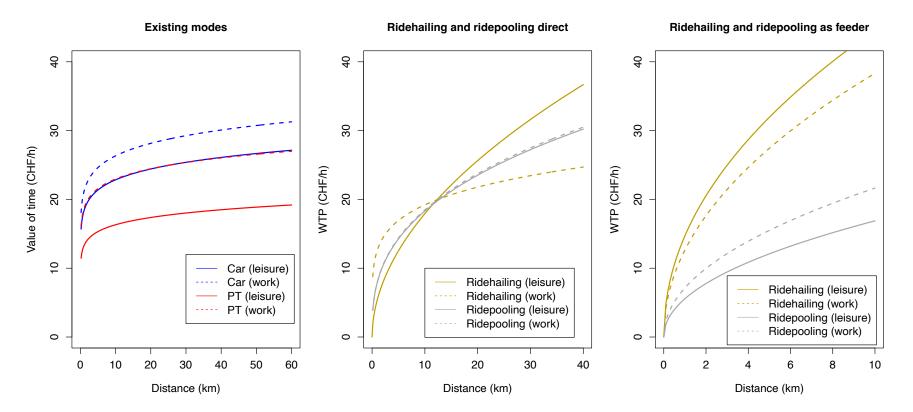
RESULTS CONSTANTS



Insights:

- Respondents are rather hesitant to choose the new modes
- Car trips are more likely to be replaced by aRH or aRP
- No a priori preference for aRH
- Lower hesitance to choose aRH or aRP as part of an intermodal trip
- Car users with travel cards are more likely to use aRH or aRP
- PT users with travel cards are less likely to use aRH or aRP
- "Innovative" persons are more likely to use aRH or aRP

RESULTS VALUES OF TIME



RESULTS PARAMETER RATIOS

	Car	PT	aRH	aRH +PT	aRP	aRP + PT	
Access vs. in-vehicle time	170%	200%	-	-	160%		
5 min transfer as in- vehicle time	-	9.6 min	-	10.9 min	-	14.1 min	
Response time vs. in-vehicle time	-	-	30	30%		61%	
Bookable	-	-	3.3 CHF		1.3 CHF		
Travel time at high occupancy	-	+20%	-	-	insign.	insign.	
Uncertainty: +/- 1 Min vs. in vehicle time	21%	-	insign.	insign.	44%	insign.	
Headway vs. in vehicle time	-	26%	-	20%	-	26%	

RESULTS ELASTICITIES OF DEMAND WITH REGARDS TO...

Cost	Ridehailing					-1.6
	Ridehailing (+ public transport)				-1.2	
	Ridepooling			-0.9	9	
	Public transport	-0.2				
	Car	-0.	.4			
Travel	Ridehailing		-().7		
time	Ridehailing (+ public transport)		-(0.7		
	Ridepooling		-0.5			
	Ridepooling (+ public transport)	-0.3				
	Public transport		-0.5			
	Public Transport (+ ridepooling)			-0.8		
	Public transport (+ ridepooling			-0.8		
	Car		-0).7		
		0.0 -0	.5	-1.0	0 - ^	1.5
			E	lastici	ity	

Fachhochschule Nordwestschweiz Hochschule für Architektur, Bau und Geomatik

RESULTS OUR CASE STUDY: 25KM TRIP TO THE CITY



Andrea

- Lives in Stadel bei Niederglatt
- Still owns a (old) car
- Has half fare card including aRP trips up to 10km

Bülach	
12 min by ridepooling	
Stadel bei Niederglatt	50- 70 min by ridepooling

1	Today	Today's view of the future	A less hesi- tant future
Car	74%	50%	28%
Public transport	26%	17%	10%
aRH	-	9%	21%
aRH + PT	-	4%	10%
aRP	-	5%	11%
aRP + PT	-	14%	20%
Veh-km on road	18.6	17.5	17.8
Pkm in public transport	7.1	8.7	9.0

HOW AUTONOMOUS VEHICLES WILL AFFECT THE SWISS TRANSPORT SYSTEM DISCUSSION

Credible results

- Confirms insights from existing aRH/aRPstudies
- Adds new insights with regards to travel behaviour with aRH and aRH as direct and feeder mode

(Non-)confirmation of earlier findings

- Confirmation of earlier study by Becker / Hörl *et al.*
 - Hesitance to use aRP as compared to aRH identified by Krueger et al. cannot be confirmed: Switzerland as a "multimodal" nation?

New modes fill a gap

- For people who are neither public transport addicts nor petrol heads
- For areas with low public transport service quality

Limitations

- Influence of the number of additional passengers on willingness to pool could not be quantified.
- No nested structures tested (yet)
- No consideration of trips in groups (highly relevant for pricing of aRH and aRP)
- Competition with cycling not examined.

HOW AUTONOMOUS VEHICLES WILL AFFECT THE SWISS TRANSPORT SYSTEM CONCLUSION AND OUTLOOK

Insights

- aRH and aRP can supplement existing modes and can lead to a more sustainable transport system
- Mobility pricing seems very effective to shift people from aRH to aRP
- aRP has limited potential as feeder service due to high transfer penalty

Contribution:

- New type of an adaptive pivot design choice experiment
- Wide set of credible and stat. sign.
 estimated behavioural parameters for aRH and aRP.

Outlook

- Implementation of choice model
 parameters in MATSim models
- Simulating where, when, and where the demand potential can be served with aRH and aRP supply.

Open (research) questions

- By how much will the hesitance towards the new modes will decrease as they become better known?
- How should we shape the Swiss transport system to leverage on shared autonomous vehicles and which role should aRP have?

HOW AUTONOMOUS VEHICLES WILL AFFECT THE SWISS TRANSPORT SYSTEM THANK YOU!



Understanding people's hopes and concerns





Sketching, planning, designing, implementing, conducting and analysing stated preference survey

Contributing MATSim features, setting-up & calibrating simulations and running policy scenarios



Initiating, supporting, advising, questioning, guiding, checking, trusting.

HOW AUTONOMOUS VEHICLES WILL AFFECT THE SWISS TRANSPORT SYSTEM QUESTIONS AND CONTACT



alexander.erath@fhnw.ch

https://www.fhnw.ch/verkehr-und-mobilitaet

HOW AUTONOMOUS VEHICLES WILL AFFECT THE SWISS TRANSPORT SYSTEM LITERATURE

Bansal, P., Daziano, R.A., 2018. Influence of choice experiment designs on eliciting preferences for autonomous vehicles. Transportation Research Procedia 32, 474–481. <u>https://doi.org/10.1016/j.trpro.2018.10.044</u>

Becker, F., Axhausen, K.W., 2018. Predicting the use of automated vehicles for Zurich, Switzerland. Presented at the 15th International Conference on Travel Behavior Research (IATBR 2018). <u>https://doi.org/10.3929/ethz-b-000297579</u>

Bösch, P.M., Becker, F., Becker, H., Axhausen, K.W., 2018. Cost-based analysis of autonomous mobility services. Transport Policy 64, 76–91. https://doi.org/10.1016/j.tranpol.2017.09.005

Hörl, S., Becker, F., Axhausen, K.W., 2021. Simulation of price, customer behaviour and system impact for a cost-covering automated taxi system in Zurich. Transportation Research Part C: Emerging Technologies 123, 102974. https://doi.org/10.1016/j.trc.2021.102974

Krueger, R., Rashidi, T.H., Rose, J.M., 2016. Preferences for shared autonomous vehicles. Transportation Research Part C: Emerging Technologies 69, 343–355. https://doi.org/10.1016/j.trc.2016.06.015