



KOF Center for Economic Research ETH Zurich, LEE F 101, 8092 Zürich www.kof.ethz.ch

Tel: 044 632 43 26 bau@kof.ethz.ch

_			Business tendency surv		
		NUF	Construction		
	00004				

	30294		Su	irvey	BAU		
Sector name:			Fir	m-ID			
Clasification:			Co	ontact-ID			
			Se	ector-ID			
			Pleas	se note			
			- Your responses should refer only to the branch named above				
			- Do no	ot use a red pe		cnes	
			- The r		e back of the sheet		
			- Your	responses are	treated strictly confidential.		
			[ [				
	Monthly Questions						
1.	Business situation		5.	Obstacles			
a)	We judge our business situation overall as*				limiting currently our business a	re	
	O good O satisfactory	O poor	(1110	ultiple answers po None	<i>,</i>	<b>_</b>	
b)	Over the last 3 months*, our business situation	n has		Insufficient d	lemand [	]	
	improved remained unchanged	O deteriorated		Weather con	ditions	]	
c)	Over the next 6 months*, our business situation	_		Shortage of	labour force	]	
	improve remain unchanged	O deteriorate		Shortage of	material/intermediate products	<b>_</b>	
d)	To predict the <b>future development</b> of our bus situation is currently	iness		Shortage of	space and/or equipment	<b>-</b>	
	O easy O rather easy O rather difficult	t O difficult		Financial co	nstraints	<b>]</b>	
e)	The uncertainty about the future developme	<b>nt</b> of our		Other factors		]	
٠,	business situation is currently		6.	Employmen	t		
	O higher than usual O normal/as usual	O lower than usual	a)	We judge ou	r number of employees as*		
				O too high	O sufficient	O too low	
2.	Demand		b)	Over the last equivalent) h	3 months*, our number of empl as	oyees (in full time	
a)	Over the last 3 months*, the demand for our services has			O increased	O remained unchanged	O decreased	
	O increased O remained unchanged	O decreased	c)	Over the nex equivalent) w	t 3 months*, our number of emp ⁄ill	loyees (in full time	
b)	Over the next 3 months*, the demand for our services will			O increase	O remain unchanged	O decrease	
	O increase O remain unchanged	O decrease	7.	Prices			
•	Order books		Ov	er the next 3 m	nonths, our prices will*		
3.	order books  i judge our order books currently as			O increase	O remain unchanged	O decrease	
VVC	O high O sufficient	O too low	* 6	excluding purely	y seasonal variation	Turn over, please	
4.	Activity			Remarks			
<del>4</del> . а)	Over the last 3 months*, our production activit	y has					
•,	O increased O remained unchanged	O decreased					
b)	Over the next 3 months*, our production activi	tv will					
-,	O increase O remain unchanged	O decrease					



## **Quarterly Questions**

8. Range of orders in hand		14. Wages and inflation			
The work in hand and the work already contracted for, in months	accounts actually	a) How much do you expect the average gross wage of employees in your company will change between now and in one year's time? Please enter your estimate as a percentage (with a negative sign if it is a decrease).			
9. Technical capacities		b) What do you expect the <b>inflation rate</b> (for the			
We judge our technical capacities as		consumer price index) will approximately be in  Switzerland in the <b>next twelve months</b> ? Please			
O too high O sufficient	O too low	enter your estimate (with a negative sign if the inflation rate is below zero).			
10. Capacity utilisation		c) Approximately how high do you think the annual inflation rate (for the consumer price index) will			
The use of our machines and equipments (in comp capacity) amounts actually to (round up/down on integ		be in Switzerland in <b>five years</b> ? Please enter your estimate (with a negative sign if the inflation rate is below zero).  15. Weighting information			
11. Renovation and maintenance		Number of employees in <b>full-time equivalent</b> positions incl. apprentices, in <b>Switzerland</b> (in the company or the company division entered in the questionnaire)  Example: 2 full-time positions and 1 part-time position at 40% correspond to a total of 2.4 employees			
Regarding the value of construction newly contracted in the last quarter, on renovation and maintenance fall (round up/down on integer)	%				
12. Profitability		Number of employees:			
a) Over the last 3 months*, our profitability has					
O increased O remained unchanged	O decreased	*excluding purely seasonal variation			
b) Over the next 3 months*, our profitability will					
O increase O remain unchanged	O decrease				
13. Competitive position					
Over the last 3 months, our competitive position has					
O improved O remained unchanged	O deteriorated				

## Many thanks for your participation

Explanations on the survey and the questionnaire can be found on the website:

