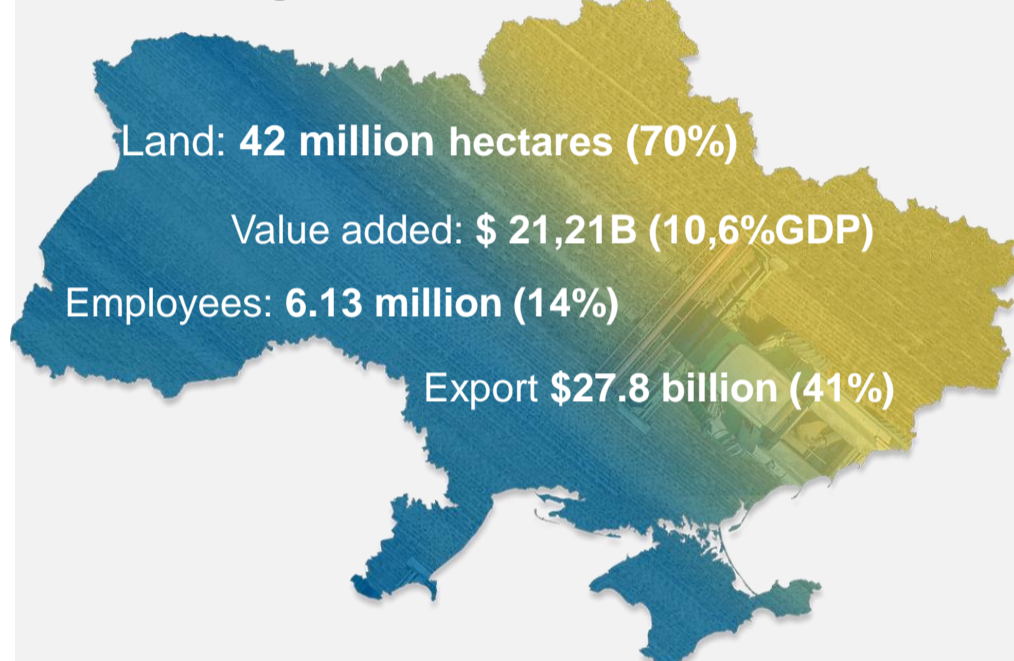


# The impact of the war on the Ukrainian agricultural sector

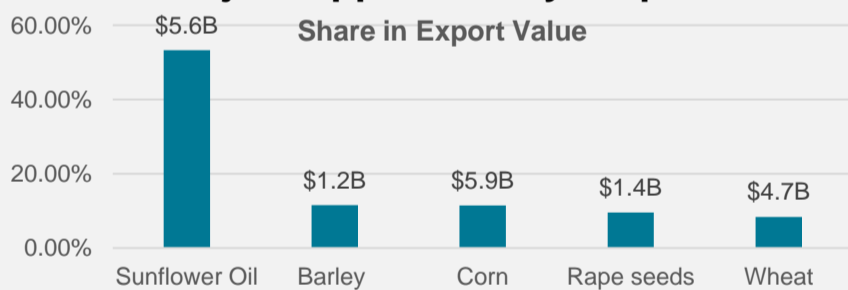
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## 1 Motivation & Method

### Ukrainian agricultural sector:



### Ukraine is a major supplier of key crops



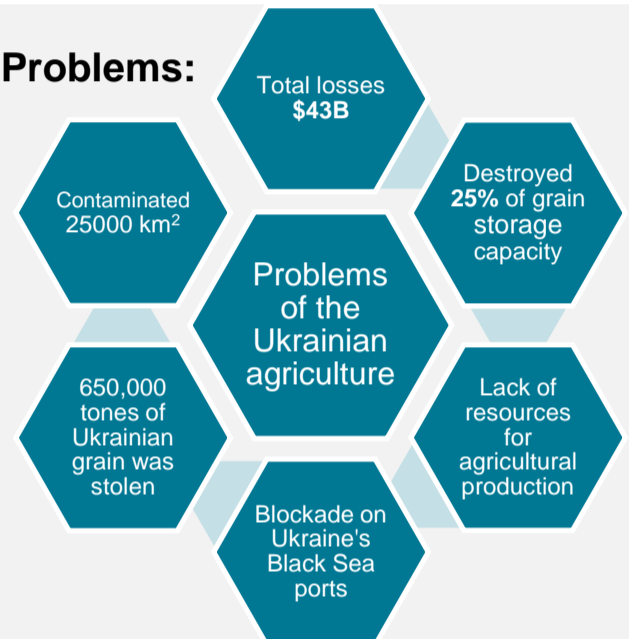
### Methods:

We investigate war induced problems in Ukrainian agriculture, as well as agricultural policy responses by:

- ✓ Collecting news from the official websites and the Ukrainian press
- ✓ Studying the legislative and regulatory acts adopted by the Ukrainian Government
- ✓ Analyzing statistical data from the State Statistic Service of Ukraine, FAO, etc.
- ✓ The time horizon was 24 Feb 2022 – 24 July 2022

## 2 Results

### War Induced Problems:

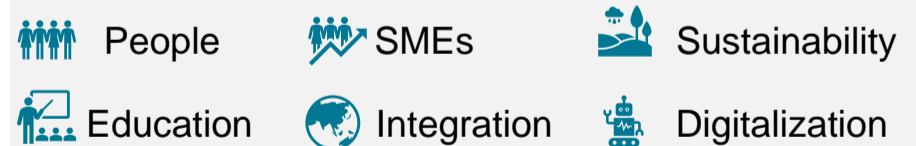


### Agricultural Policy Responses:

- Minimization of bureaucratic procedures for agribusiness
- Permission to use agricultural machinery without registration
- Simplification of the import of seeds
- The introduction of zero rate of excise tax
- State programs: affordable loans, grant support for processing companies
- Initiation of the online platform - State Agricultural Register
- To offer alternative logistic networks for exports because of the blockade of ports

## 3 Conclusion

### Post-war scenarios and pathways for the Ukrainian agricultural sector:



## 4 Contribution to Sustainable Food Systems

### New crisis in food systems due to the war:

Increasing prices, damage to the agricultural infrastructure and the interruption of the agricultural cycle, and blockage of ports have resulted in the following:

- Disruption of global trade, including food markets
- Strained food supply chains
- The exacerbation of problems in the global food system

